

KAPIL KUMAR AGARWAL & ASSOCIATES



CHARTERED ACCOUNTANTS

Branch Office Address - A-57(1), AMANI SHAH ROAD, SHASTRI NAGAR JAIPUR,
RAJASTHAN 302016 INDIA

To,

The Board of Directors,
VC Corporate Advisors Pvt. Ltd.,
31, Ganesh Chandra Avenue,
2nd Floor, Suite No. 2C,
Kolkata- 700 013.

Dear Sir / Madam,

Subject: Open Offer by Mr. Kunal Bhardwaj ("Acquirer 1"), resident of #469, Sector-8, Panchkula - 134109, Mr. Gautam Bhardwaj ("Acquirer 2"), resident of 19A, Bhardwaj Bhawan, New Area Kadam Kuan, Near Congress Maidan Road, Phulwari, Patna- 800003, Mr. Kanhaiya Bhardwaj ("Acquirer 3"), resident of Maa Bhawani Shardlaya, Exhibition Road, Near Pushp Vihar Apartement, Phulwari, Patna- 800001 and Mr. Kapil Bhardwaj ("Acquirer 4"), resident of House No. 425, Sector 15, Panchkula- 134113 (hereinafter collectively referred to as the "Acquirers") to the public shareholders of Onyx Biotech Limited ("OBL"/ the "Target Company") to acquire from them upto 47,14,372 equity shares of face value of Rs. 10 /- each representing 26.00% of the total paid-up equity and voting share capital of OBL.

This certificate is given pursuant to the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereof in respect of the subject offer.

The total/maximum consideration payable under the said Offer for acquisition of 47,14,372 equity shares of Onyx Biotech Limited at a price of Rs. 36.50/- (Rupees Thirty-Six and Fifty-Paise Only) per fully paid-up equity share is Rs. 17,20,74,578/- (Rupees Seventeen Crores Twenty Lakhs Seventy-Four Thousand Five Hundred and Seventy-Eight Only).

After due examination and verification of the Bank Balances and other resources available with the Acquirers, we hereby confirm that the Acquirers have adequate resources to implement the offer in full.

For KAPIL KUMAR AGARWAL & ASSOCIATES

Chartered Accountants

FRN: 008174C

Rajeev Sharma

Partner

Membership No. 075689

Date – 24.7.2026

UDIN - 2607568GFUTZJQ3325

Email - rajivpr69@gmail.com

Phone - +91 98753 93702

